

ABOUT MEFA

For nearly 40 years, MEFA's unmatched expertise, comprehensive guidance, and diverse products and service offerings have been helping students and families plan for the future.

MEFA's mission as a non-profit, since its founding in 1982, has been to help students and families access and afford higher education and reach financial goals through education programs, tax-advantaged savings plans, low-cost loans, and expert guidance. All of MEFA's work aligns with the ever-present goal to support the independence, growth, and success of students and families.

(800) 449-MEFA (6332) collegeplanning@mefa.org



MEFA'S RESOURCES

mefa.org

MEFA's website serves as a roadmap to help families plan for college and reach financial goals. Parents, students, counselors, and college administrators can access a comprehensive financial literacy curriculum with videos, calculators, timelines, podcasts, and a wide range of detailed information to help with future plans. MEFA's College Planning Tool helps families create a personal strategy to pay for college costs.

The MEFA Institute

The MEFA Institute is a series of free professional development lessons geared toward school counselors, college access professionals, and college administrators that include webinars, blog posts, and videos.

Robust Online Community

Like and follow us on Facebook, Twitter, and LinkedIn. We post important information and great resources daily. Be sure to share our posts with family and friends!

mefapathway.org

MEFA's free, online college and career planning tool allows middle and high school students and their parents to explore interests and talents in order to build academic and career plans. Skills assessments, interactive interviews, comprehensive college and career planning information, and so much more are available to help students create a personal profile to dream big and plan for the future.

Webinars

MEFA offers hundreds of webinars for families and school counselors on topics like saving for college, understanding the FAFSA, paying the college bill, managing loan repayment, and saving for disability-related expenses.

Email Curriculum

Families, school counselors, and college administrators can sign up for MEFA emails on mefa. org. We send regular emails with tips, resources, and key updates focused on all steps of saving, planning, and paying for college.

mefa[®]

Most families can't save it all. No one should borrow it all. With MEFA, everyone can make a <u>plan to pay.</u>

Education Loans

For nearly 40 years, we have been offering low-cost MEFA Loans to help families pay for a college education. Our fixed interest rates ensure stable, predictable monthly payments for the life of the loan, while multiple repayment options allow families to choose the best plan for them. Our loans have no origination fees or prepayment penalties.

MEFA REFI

With a fixed or variable rate MEFA Education Refinancing Loan, borrowers can reduce their monthly payment, lower their interest rate, and even combine multiple education loans.

The U.Plan®

The U.Plan Prepaid Tuition Program helps families stay ahead of rising college costs by allowing them to purchase Tuition Certificates in a tax-advantaged plan that lock in today's tuition and mandatory fee rates to pay for their child's future expenses at any of the over 70 participating public and private colleges and universities in Massachusetts.

The U.Fund®

The U.Fund College Investing Plan is a market-based 529 plan to help families save for college. With the U.Fund, you don't pay taxes on any earnings as your account grows, and when you withdraw money to pay for qualified education expenses, you don't pay federal or Massachusetts state income tax.



Have A Question?

Our college planning experts are ready to answer all of your questions. Contact us by phone or email.

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AttainableSM

The Attainable Savings Plan provides a means for individuals with disabilities and their families to save in a tax-advantaged account for health and personal care expenses.

