COLLEGE FUNDING COACH®

Little-Known Secrets of Paying for College

PARENT WORKSHOPS

CURRENTLY SCHEDULING



Brock Jolly



Mark DeBord

Contact **The College Funding Coach**® to book your preferred date to host our free school presentation.

> (720) 722-0818 or (800) 969-2362

mdebord@thecollegefundingcoach.org www.thecollegefundingcoach.org For many families, the high cost of higher education is a daunting proposition. Parents lie awake at night trying to figure out how to afford sending their children to college and still have enough of their hard earned money to be able to retire one day. Some families have children attending college next year and some have years to plan, but the fears of tackling these monumental and rising costs are the same.

We are here to help families figure out HOW to pay for it! Since 2002, our workshop has educated parents throughout the nation regarding saving and paying for college. We help implement strategies that have saved families thousands of dollars per year in tuition and fees. Our unique program serves as a complement to the valuable work the counselors and teachers of the elementary, middle and high schools do in preparing children to enter college.

Meet the Founder: Brock T. Jolly, CFP®, ChFC®, CLU®, CLTC, CASL®, CFBS®, is a Financial Advisor and regular educator in community and professional groups on college financing, tax reduction strategies, and retirement planning. His practice is dedicated to helping families implement creative long-term financial strategies to fund college and retirement with minimal out-of-pocket cost. Brock is a graduate of the University of Virginia. For additional questions, please feel free to call Brock at 703-424-2401.

What do Parents and Administrators Have to Say?

Tony Bauer, School Counseling Specialist, Loudoun County Public Schools, Virginia

Working with Brock Jolly and The College Funding Coach has been a real pleasure. Having Brock teach our parent community the many ways that they can pay for their student's college expenses was a wonderful supplement to the basic financial aid information we usually provide parents. Brock's real world experiences and his practical strategies are exactly what our parents need in determining how to make college affordable. The staff at the College Funding Coach are all professional, hard-working and really care about helping people with their investment decisions.

Patrice Kelly, Parent, Arlington, Virginia

We took Brock Jolly's class, *Little-Known Secrets of Paying for College*, while our kids were still in elementary and middle schools. He was knowledgeable and sensitive to the fact that the class included long-range planners like us, as well as parents of high school juniors and seniors. This class provided us with a useful reality check on whether your family would qualify for need-based financial aid and what to do short-term and long-term to plan for need-based aid or the lack thereof (as is the case with many working couples). The instructors were sympathetic to all of us and provided more practical and creative solutions than we thought possible. Brock's class took most of the intimidation out of the college financing picture and gave us common sense strategies to help our kids get the education they want at the schools they want without leaving us broke.

Maria Carreras, Parent, Lancaster, Pennsylvania

I wanted to write you both a note to let you know that the College Workshop that was presented by the financial group (Brock Jolly, Vince DiPietro) was excellent. I hope that you offer this workshop to your students/parents over the years. I have been working with Vince in regard to my daughter attending college. He has been extremely helpful in my needs and helped educate me with the college funding process. The college workshop they presented to us was the first seminar I attended that addressed all the issues of college funding as well as made clear the processes and what we could expect as parents and students. Thank you for having them present their workshop and I hope that the Perkiomen School would continue to offer this to their students and parents as I have found it to be a very valuable source.

Tarun Bahaskaran, Parent, Rockville, Maryland

Thank you so much for the presentation at our child's high school and the ensuing consultation you provided us. You educated us about the college funding and the admission process very clearly, answered all our questions and offered several options for us to follow through in the process. You were very professional, provided advice that we felt was very genuine and we feel we know a lot more about the whole college financing and admission process than ever before. I would very gladly recommend you and your team to anyone who is facing similar challenges with college financing and admissions.

Liz Collins, PTSA Secretary, Paint Branch High School, Maryland

Thanks so much Sam for sharing such dynamic information last night. The PTSA appreciates your involvement and I'm certain the parents did as well.

Brian MacNeill - Principal, Elliott Ranch Elementary School, Elk Grove, California

"The team at College Funding Coach shined a light on a glaring concern for many elementary school parents - paying for college will be here before you know it! Their course was informative, insightful, and non-threatening. The reality of the costs of college were supported by behind the scenes info that most folks are simply not aware of. The resources that the team provides are outstanding! -Thank you!

Please call **The College Funding Coach**® to learn about our highly regarded, informative workshop for your parents. (720) 722-0818 or (800) 969-2632 <u>mdebord@thecollegefundingcoach.org</u> www.thecollegefundingcoach.org



